

Patient

Patient's Last Name: _____ First Name: _____ Middle Initial: _____
Date Today: _____ Gender: _____ Preferred Pronouns (optional): _____
Age: _____ Birthdate: _____
Home Address: _____ City, State, Zip code: _____
Primary Contact Phone: _____ Primary Contact Email: _____
Primary Contact Occupation: _____ Primary Contact Employer: _____
Emergency Contact if different from primary: _____ Phone: _____
How did you hear about Meyer Orthodontics? _____
If referred, please list name: _____
Favorite hobbies and activities: _____

Main concerns for your orthodontic treatment: _____

Parent or Guardian Information – if patient is a minor

Parent/Guardian 1 name: _____ Parent/Guardian 2 name: _____
Parent/Guardian 1 email: _____ Parent/Guardian 2 email: _____
Parent/Guardian 1 phone: _____ Parent/Guardian 2 phone: _____
Parent/Guardian 1 birthdate: _____ Parent/Guardian 2 birthdate: _____
Parent/Guardian 1 occupation & employer: _____
Parent/Guardian 2 occupation & employer: _____
Who is the primary contact on the account: _____

Dental Insurance Information

Primary Insurance:

Primary Insured's Name: _____ Birthdate: _____
Primary Insured's Address: _____ City, State, Zip: _____

Social Security Number (used to verify benefits): _____
Insurance Company: _____ Insurance Co Phone: _____
Insurance Co. Address: _____
Policy #: _____ Group #: _____

OFFICE USE ONLY: Max: _____ Used: _____ Balance: _____
Deductible: _____ Date Verified: _____ Waiting Period: _____

Secondary Insurance:

Secondary Insured's Name: _____ Birthdate: _____
Secondary Insured's Address: _____ City, State, Zip: _____
Social Security Number (used to verify benefits): _____
Insurance Company: _____ Insurance Co Phone: _____
Insurance Co. Address: _____
Policy #: _____ Group #: _____

OFFICE USE ONLY: Max: _____ Used: _____ Balance: _____
Deductible: _____ Date Verified: _____ Waiting Period: _____

Dental History

Patient's Dentist: _____ Date Last Seen: _____
Any other family member being/was treated by Meyer Orthodontics? ___Y ___N Name: _____
Has patient been evaluated for ortho treatment? ___Y ___N If yes, Doctor's Name: _____
Has patient been treated for or been told they have periodontal (gum) problems? ___Y ___N
If so, explain: _____

Does patient have:

Thumb or finger habit	___Y ___N	Grinding of teeth	___Y ___N
Injuries to face, jaw, teeth	___Y ___N	Clenching of teeth	___Y ___N
Bleeding gums.	___Y ___N	Nail biting	___Y ___N
Mouth breathing	___Y ___N		

Medical History

Patient's Physician: _____

List of all medications the patient is currently taking: _____

Does the patient have allergies to medications? ___Y ___N Please list: _____

Does the patient have any other allergies? ___Y ___N Please list: _____

Does the patient have any birth defects? ___Y ___N Please list: _____

Please check if the patient has had any of the following:

- | | | | | | |
|-------------------------|-----|---------------------|-----|---------------------------|-----|
| AIDS/HIV | ___ | Endocrine Problems | ___ | Kidney Problems | ___ |
| Anemia | ___ | Epilepsy | ___ | Liver Problems | ___ |
| Artificial Heart Valves | ___ | Fever Blisters | ___ | Mitral Valve Prolapse | ___ |
| Asthma | ___ | Heart Attack/Stroke | ___ | Nervous Problems | ___ |
| Blood Disease | ___ | Heart Murmur | ___ | Prolonged Bleeding | ___ |
| Bone Disorders | ___ | Heart Problems | ___ | Rheumatic Fever | ___ |
| Cancer | ___ | Hemophilia/Bleeding | ___ | Severe/Frequent Headaches | ___ |
| Diabetes | ___ | Hepatitis | ___ | Sinus Problems | ___ |
| Drug/Alcohol Abuse | ___ | Kidney Disease | ___ | Tuberculosis | ___ |

Form Authorization

I understand the information I have given today is correct to the best of my knowledge. I also understand this information will be held in the strictest confidence, and it is my responsibility to inform this office of any changes in my medical status.

Signature of Patient: _____ Date: _____

Signature of Parent/Guardian (if patient is minor): _____ Date: _____